

ModulTrade Token Distribution Term Sheet

ModulTrade a blockchain pioneer in Global B2B Trade & Finance will distribute a limited amount of tokens (MTRc) to serve trade transactions of small enterprises worldwide.

Business concept blockchain ecosystem where small enterprises can meet, commit and execute trade globally easily, trustfully and efficiently.

Product **A plug-in Button for Merchants and an Application for Customers** which provides credit to start the trade, smart-contracts to secure payment & delivery and end-to-end trade services to execute the trade (payments in fiat & cryptocurrencies, logistics, insurance, etc.)

Market ~400m micro, small and medium enterprises globally

Token

Symbol:	MTRc
Token price:	1MTRc = 1ETH/700

There will be a **limited supply of 100'000'000 MTRc in total**
- **30%** (up to 30'000'000 MTRc) will be **distributed during Token Distribution**

Unsold MTRc tokens offered for sale will be destroyed and no more distributed after the Token Sale ends.

Timeline

Pre-sale starts on October 03, 2017
ends on November 27, 2017

Token Sale starts on November 28, 2017
ends on January 27, 2018

Soft cap 5'000'000 MTRc
Hard cap 30'000'000 MTRc

Accepted currencies **ETH & BTC & LA & Fiat currencies**

Disclaimers

MTRc tokens distribute by Token Sale Company are not refundable, nor are they securities or for speculation. There is no promise of future performance. There is no suggestion or promise that Token has or will hold a particular value. Tokens give no rights in the company and do not represent participation in the company. Tokens are sold as a functional good. Any value received by company may be spent without conditions. Tokens are meant only for experts in cryptographic tokens and blockchain-based software systems.

Bonuses structure

		Discont	# of tokens to be sold	Period*
Token sale	Phase 1	25%	1,000,000	28 Nov - 12 Dec
	Phase 2	15%	3,000,000	13 Dec - 26 Dec
	Phase 3	10%	5,000,000	27 Dec - 09 Jan, 2018
	Phase 4	5%	11,000,000	10 Jan - 27 Jan, 2018

*the next phase starts earlier if all tokens allocated to the phase are sold

+3% discount for the amount from 10 ETH

+5% discount for the amount from 100 ETH

+10% discount for the amount from 1'000 ETH

Distribution

MTRc tokens will be distributed in the following way: 30% (Pre-sale-10%, Token sale 20%); Post Sale: Product development 20%; Ecosystem creation 32%; Team 15% (5% will be distributed within 6 months after the Token sale is finished, 5% will be released after the 1st year, 5%- after the 2nd year); Advisory 3%.

Token purchase

During Token-sale purchases can be executed

- in ETH & BTC & LA through ModulTrade website
<https://en.modultrade.io>;
- in fiat currencies (min USD10k) via separate Token Sale Agreement.

Token Sale Company (TSC)

ModulTSC (Gibraltar, Reg.number 116235)

<https://en.modultrade.io>

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